



# HIGDON COMPTON INSURANCE AGENCY

2510 Sunset Boulevard  
Houston, Texas 77005  
(713) 529-3044

Agency			
Agency Address			
Agency Phone	Agency Fax	Agency Email	
Agency recommendation			

## Commercial Surety Bond Application - Form B

Applying for a bond is applying for credit. Because of this, the application process may be very similar to applying for a loan. Therefore, please provide the following:

- **Application** Please make sure this information is complete
- **Company financial statements (if applicable)** Please provide the latest fiscal year end statement and current interim statement if over six months old
- **Personal financial statements (form provided)** All owners must provide a personal financial statement. Similar, current forms are acceptable
- **Resume on owners** This is helpful if this is a new business

<b>Type of Bond</b>		<b>Amount \$</b>		<b>Effective Date</b>	
<b>Who is requiring the Bond (Obligee)</b>					
<b>Obligee's Address</b>			<b>City</b>	<b>State</b>	<b>Zip</b>
<b>Does Obligee require their own bond form?</b> <i>If yes, please attach a copy if possible</i>					
<b>Name/Applicant (as it is to appear on the bond)</b>					
<b>Address</b>			<b>City</b>	<b>State</b>	<b>Zip</b>
<b>SS# of Tax ID#</b>		<b>Phone</b>		<b>Fax</b>	
<b>Type of Business</b> <input type="checkbox"/> Individual <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> S Corp <input type="checkbox"/> LLP <input type="checkbox"/> LLC					
<b>Date Business Started</b>		<b>Prior Surety?</b> <i>if yes, please give name and reason for change</i>			
<b>Business Description or Occupation</b>					
<b>Name of Bank</b>			<b>Bank Address</b>		
<b>Bank Contact Name</b>			<b>Contact Phone Number</b>		<b>Years with Bank</b>
<b>Lines of Credit?</b>		<b>Amount \$</b>	<b>Amount Outstanding \$</b>		<b>Secured?</b>

## Owner Information

<b>Name</b>		<b>SS#</b>		<b>Driver's Lic. No</b>	
<input type="checkbox"/> Own <input type="checkbox"/> Rent Home Address		<b>City</b>		<b>State</b>	<b>Zip</b>
<b>Date of Birth</b>	<b>Home Phone</b>	<b>Spouse</b>	<b>Business Ownership</b>	<b>%</b>	<b>Yrs.</b>
<b>Name</b>		<b>SS#</b>		<b>Driver's Lic. No</b>	
<input type="checkbox"/> Own <input type="checkbox"/> Rent Home Address		<b>City</b>		<b>State</b>	<b>Zip</b>
<b>Date of Birth</b>	<b>Home Phone</b>	<b>Spouse</b>	<b>Business Ownership</b>	<b>%</b>	<b>Yrs.</b>

## Financial Information

All owners with a 10% interest or more must provide the following. You may attach a separate sheet.

Owner's Name \_\_\_\_\_ Statement as of \_\_\_\_\_

Assets		Liabilities	
Cash on hand and in banks		Accounts payable	
Savings Accounts		Notes Payable to banks	
IRA or retirement accounts		Notes Payable to others (describe)	
Accounts & Notes Receivable		Installment Accounts (describe)	
Life insurance (cash surrender value only)		Loan on Life Insurance	
Stocks & Bonds		Unpaid taxes	
Real Estate (homestead)		Mortgage on Homestead	
Real Estate (investments)		Mortgage on real estate investments	
Autos		Other Liabilities (describe)	
Other personal property		<b>Total Liabilities</b>	
Other Assets (describe)		Net Worth (assets minus liabilities)	
<b>Total Assets</b>		<b>Total Net Worth and Liabilities</b>	